FOLLOW UP INFORMATION FROM: VBA BENEFITS CORP. 2024 MINIMUM PREMIUM & TIER 2 PEER GROUP CONFERENCE

Thank you for joining us at our annual peer group conference. We have included follow up information below. Please reach out with any questions.

WE WANT YOUR FEEDBACK, PLEASE COMPLETE OUR BRIEF <u>SURVEY</u> BY 8/23 SO WE CAN PLAN FOR OUR 2025 PEER GROUP.

bswift Session:

- Flyer for specials/discounts will be released once bswift updates, which we anticipate to be fall 2024.
- Instructions on how to set up alerts for scheduled reporting. Click <u>here</u> to download instructions.

Delta Dental - We are waiting for Delta's follow up info. and will pass along once we receive it. **Norton Lifelock:**

- Can the executive plan be paid for by an individual versus employer? Norton confirmed executive coverage must be paid by employer, not individual because of billing implications.
- Mark your calendar for Wednesday, 8/28 at 9 AM for a webinar focusing of Norton's Executive Benefit offering. Click <u>here</u> to register.

Disability/Paid Leave:

<u>Resource providing mandatory leave policies by state</u> linked here and posted to VBA BC's website.

Resource Groups Information:

- Link to ABA Webinar for Resource Groups was requested. ABA does not distribute webinar recordings; however, Cathy Nestrick at ABA is happy to discuss with member banks and identifying additional resources. You can contact Cathy at cnestrick@aba.com.
- Laura Moore from PATH team provided their Resource Group Document. Click <u>here</u> to download.

<u>Flipbook Link</u> for employers to see all benefits and programs in one live document. **Misc:**

• Participant resource for **Securian's Empathy program**. Click <u>here</u> to download.