



## RETIREMENT WORKSHOP

Virginia Bankers Association Training Center  
 4490 Cox Road, Glen Allen, VA 23060  
 Wednesday, May 10, 2023

### AGENDA

10:00 – 10:45	<b>SECURE Act 2.0 Update</b>	Dee Spivey, SageView Advisory Angie Zouhar, Voya 401k
10:45 – 11:30	<b>Retirement Trends-Panel Discussion</b> <i>Facilitated by VBA staff</i>	Retirement Partners
11:30 – 12:00	<b>Non-Qualified Deferred Compensation Plan Trends</b>	Hunter Penland, Voya NQDC
12:00 – 12:30	<b>Lunch</b>	
12:30 – 1:15	<b>Banker Roundtable Discussion</b> <i>Facilitated by VBA staff</i>	
1:15 – 1:45	<b>HR 401(k) Survey Results</b>	Michael Rhim, PRM Consulting
1:45 – 2:30	<b>VBA 401(k) Utilization and Benchmarking</b>	Brian Hill, Voya 401(k)
2:30 – 3:00	<b>VBA Value Proposition &amp; Stewardship Report Preview</b>	VBA Staff