

VBA Marketing Committee Meeting October 21 | 10am-1pm with Lunch VBA Office – 4490 Cox Road, Glen Allen, VA 23060

AGENDA

- I. Welcome Laura Wright
- II. Guest Speakers: Addison Clark
 - a. Andrew Rountree, Managing Partner, will discuss how VBA Associate Member Addison Clark helps banks with lending marketing and how they can be a resource to the bank marketing team in this area.
- III. 2025 VBA Connect | Protect Experience Discussion (March 3-5) Kristen Reid
 - a. Other Education & Training Updates
- IV. Financial Literacy Updates Monica McDearmon
- V. Roundtable Discussion Laura Wright
- How has your employee volunteerism been this year? How do you track/measure it? What do you consider successful, and do you set a goal at the beginning of the year?
- Is anyone planning to attend the ABA's Bank Marketing School in April?
- VI. Committee Planning Information and Updates for 2025 Chandler Owdom
- VII. Adjourn to Lunch in Virginia Commons





